

CERTIFICATE OF PNC BANK, NATIONAL ASSOCIATION

Pursuant to Section 8(c)(vii) of the Bond Purchase Agreement dated as of _____, 2006 among the Pennsylvania Economic Development Financing Authority (the "Issuer"), BORROWER NAME (the "Borrower") and PNC Capital Markets, Inc., as Underwriter, relating to the issuance by the Issuer of \$AMOUNT BOND TYPE Development Revenue Bonds, 2006 Series X (PROJECT NAME Project) (the "Bonds"), the undersigned PNC Bank, National Association (the "Bank") hereby certifies that the information concerning the Bank set forth in Appendix B to the Composite Official Statement dated _____, 2006 (the "Official Statement") relating to the Bonds is accurate in all material respects. Since _____, 2006, there has been no material adverse change in the financial condition of the Bank and its subsidiaries taken as a whole except as disclosed in or otherwise contemplated by the Final Official Statement or the documents incorporated therein by reference. The Bank does hereby certify that it will, upon request, provide the documents incorporated by reference in Appendix B to the Final Official Statement.

IN WITNESS WHEREOF, the Bank has caused this Certificate to be executed and delivered this ____ day of _____, 2006.

PNC BANK, NATIONAL ASSOCIATION

By _____
Title: Vice President